
CDMS Update

Version 8.04.00

December, 2005

CDMS 8.04.00 Highlights

Here are some of the new features and corrections you can find in CDMS Version 8.04.00. For a complete list, please read the **CDMS 8.04.00 Release Notes**.

A/P Tie Back Search and Selection Added to New A/P Transaction Entry



When distributing new A/P vouchers tied back to a purchase order, the user now has the ability to search the A/P Tie Back File for the desired item and select it from the list displayed. Tied back items can be displayed for one or all vendors (the vendor id on the voucher defaults for selection and can be changed) as well as one or all purchase orders (the P.O. on the voucher defaults for selection and can also be changed). If selection is made, the voucher distribution screen is re-displayed and the information from the tieback record selected, defaults.

Print Contracts from Order/Invoice Maintenance



The option to print a contract from the order has been added to the Order/Invoice application regardless of whether or not the Point of Sale application is set to be used. The Point of Sale Control File must be defined, however, to specify the format to use for printing.

Order Balance Report



A new report, the Order Balance Report has been added to the Order Report application, selection 6 on the Order Entry Menu. Similar to the Unshipped Report in the Bookings Subsystem, one line per open order prints including the contract #, customer number and name, store, order type, salesman id, order date, total sale amount, sales tax, freight, deposit amount and balance due. The ship-to name can optionally print as a second detail line for each order. Selection criteria for the store desired, sort order, date range and order type are also available. This report can be printed as often as desired without effecting posted data.

Copy G/L Profit Center Accounts



For ease in setting up a new store in CDMS, a new selection, Copy Profit Center Accounts, has been added to the Chart of Accounts application, selection 2 from the General Ledger Applications Menu. If selected, this program will copy all of the G/L Accounts from one profit center to another profit center. Accounts that already exist in the new profit center will not change.

Mass Change Product Costs



This new process for changing all product costs by either a percent or an amount, has been added to the Price/Class Code Changes application found as selection 14 from the Inventory Menu. Here, all products for a specified vendor and category can be increased or decreased by a specified amount or percent. It is important to note that only the purchasing price for the product is changed; costs associated with the value of your inventory remain untouched.

Customer Signature Line Added to all Tickets



A Signature line has been added to Installation, Measure and Cutting tickets, for the customer's signature of approval. A flag can be set in the Inventory Control File to select which tickets, if any, will include the signature area. Refer to the Control File Setting document included with this release for available signature printing options.

Record Locks While Slave Printing are No Longer a Problem

Previous to this release, users would occasionally experience a problem, while printing a form or report to a slave printer. In these instances, a report would appear to stop mid-print, and may or may not restart printing either from where it left off or from some other point in the report. This problem was found to be happening when a record lock needed to be displayed on the screen but inadvertently was sent to the printer. This problem has been corrected in all CDMS applications.

Program Inquiry Application Added to System Utilities Menu



Program Inquiry, a new application, has been added to the System Utilities Menu. This application includes three sub applications as described below:

1. FIND A PROGRAM

Use this option when trying to determine what applications are in use by anyone logged into CDMS

2. PRINT PROGRAM LIST

Use this option to print a list of all programs in CDMS with their corresponding title and menu selection

3. PRINT APPLICATION LIST

Use this option to print a list of all programs in CDMS with their corresponding title and menu selection

Refer to the **System Utilities Manual, Chapter 7 - System Maintenance** section for details and instructions for using this new application.